

SAMPLE CHART

SELF-LIQUIDATING LOAN & SHARES TERM INVESTMENT

SELF-LIQUIDATING LOAN	
Client's Loan Requirement	€ 55 000 000
Bank Quarantee (B.G.) cost (estimated)	€ 44 000 000
Loan Principal	€ 99 000 000
Long Term	2 years
Loan Interest Monthly Rate Fixed	0,50%
Loan Security	Purchased Shares

ASSET INVESTMENT	
Asset Value - (Client's advice)	€ 55 000 000
Bank Credit Line Value - (Arranger's estimate)	€ 33 000 000
Investment Term	2 years
Client's Net Investment Profits/Month of CLV	10,00%

MONTHLY INVESTMENT/LOAN CASH FLOW SCHEDULE - EUR €

End Month	Loan Principal Balance	B.G. Cost Repayment	Loan Interest	Loan Repayments	Investment Profits	Net Payment to Client
	99 000 000					
1	96 195 000	2 805 000	495 000	3 300 000	3 300 000	
2	93 375 975	2 819 025	480 975	3 300 000	3 300 000	
3	90 542 855	2 833 120	466 880	3 300 000	3 300 000	
4	87 695 569	2 847 286	452 714	3 300 000	3 300 000	
5	84 834 047	2 861 522	438 478	3 300 000	3 300 000	
6	81 958 217	2 875 830	424 170	3 300 000	3 300 000	
7	79 068 008	2 890 209	409 791	3 300 000	3 300 000	
8	76 163 348	2 904 660	395 340	3 300 000	3 300 000	
9	73 244 165	2 919 183	380 817	3 300 000	3 300 000	
10	70 310 386	2 933 779	366 221	3 300 000	3 300 000	
11	67 361 938	2 948 448	351 552	3 300 000	3 300 000	
12	64 398 748	2 963 190	336 810	3 300 000	3 300 000	
13	61 420 741	2 978 006	321 994	3 300 000	3 300 000	
14	58 427 845	2 992 896	307 104	3 300 000	3 300 000	
15	55 419 984	3 007 861	292 139	3 300 000	3 300 000	
16	55 000 000	419 984	277 100	697 084	3 300 000	2 602 916
17	55 000 000		275 000	275 000	3 300 000	3 025 000
18	55 000 000		275 000	275 000	3 300 000	3 025 000
19	55 000 000		275 000	275 000	3 300 000	3 025 000
20	55 000 000		275 000	275 000	3 300 000	3 025 000
21	55 000 000		275 000	275 000	3 300 000	3 025 000
22	55 000 000		275 000	275 000	3 300 000	3 025 000
23	55 000 000		275 000	275 000	3 300 000	3 025 000
24	55 000 000		275 000	275 000	3 300 000	3 025 000
SELF-LIQUIDATING LOAN&SHARES TERM INVESTMENT		44 000 000	8 397 084	52 397 084	X	26 802 916
SHARES TERM INVESTMENT ONLY		X	X	X	79 200 000	X

BANK GUARANTEE COST REPAYMENT	44 000 000
LOAN INTEREST	8 397 084
TOTAL LOAN COSTS FROM INVESTMENT	52 397 084
NET PROFITS PAID TO CLIENT OVER 2 YEARS	26 802 916
TOTAL NET PROFITS PAID TO CLIENT OVER 2 YEARS	79 200 000

FOLLOWING SHEET IS NOT AN OFFER SUBJECT
 TO CIVIL CODE
 PRESENTED VALUES ARE ONLY APPROXIMATION